Guidelines Regarding Psychotropic Medication Reviews in Residential Treatment

Purpose: DCS Residential Licensing and IDOH Survey Team are providing the guidelines below to clarify the statutory requirements found in 465 IAC 2-9-73; 2-10-73; 2-11-73; 2-12-71; and 2-13-71, related to Psychotropic Medication Reviews in Residential Treatment.

Regarding psychotropic medication reviews every 30 days:

- <u>May be</u> completed by either the prescribing Advance Practice Nurse (APN), the Primary Care Physician (PCP) (if the prescriber), or the psychiatrist
- There is no need for the APN to have a specialty in psychiatry to complete the review
- The 30-day reviews can be completed with <u>either record review</u>, <u>observation</u>, <u>or a combination</u> of both methods
- The 30-day review should include the psychiatric medications prescribed; the reason for the continuation/discontinuation/change of the medications; and any changes in course of treatment (per 465 IAC 2-9-73; 2-10-73; 2-11-73; 2-12-71; and 2-13-71)
- Documentation of the 30-day review by the APN, PCP, or psychiatrist should be available for review by Department of Child Services (DCS) or Indiana Department of Health (IDOH) representatives upon request

Regarding psychotropic medication reviews every 90 days:

- Must be completed by either the prescribing PCP, or the psychiatrist
- If the 30-day reviews are being completed by an APN, the 90-day review must be completed by the collaborating & consulting PCP or psychiatrist of the APN
- If the APN has a specialty in psychiatry, the collaborating & consulting PCP or psychiatrist of the APN must still complete the 90-day review. Their specialty, although helpful in caring for the child, does not replace the need for the overseeing PCP or psychiatrist to review the APN's work. (per IC-25-23-1-19.4; 848 IAC4-2-1-E)
- The 90-day reviews should include <u>both observation and record review</u> of the child (per 465 IAC 2-9-73; 2-10-73; 2-11-73; 2-12-71; and 2-13-71)
- Observations of the child can be conducted either in person, or virtually via a telemedicine method
- The 90-day review should include the psychiatric medications prescribed; the reason for the continuation/discontinuation/change of the medications; and any changes in course of treatment (per 465 IAC 2-9-73; 2-10-73; 2-11-73; 2-12-71; and 2-13-71)
- Documentation of the 90-day review by the PCP or psychiatrist should be available for review by DCS or IDOH representatives upon request

Acronym Key:

APN: Advance Practice Nurse; to include Nurse Practitioners

PCP: Primary Care Physician
DCS: Department of Child Services
IDOH: Indiana Department of Health